Meierhenry Sargent LLP

ATTORNEYS AT LAW

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January 22, 2010

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Watertown School District 14-4
  Clean Water Revenue Borrower Bond, Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

RECEIVED
JAN 25 2010
S.D. SEC. OF STATE

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

Watertown School District 14-4
$503,635 Borrower Bond
dated January 8, 2010

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Watertown School District 14-4

2. Designation of issue: Borrower Bond.

3. Date of issue: January 8, 2010

4. Purpose of issue: LATI Storm Water Environment Protection.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $503,635

7. Paying dates of principal and interest: ***See attached Schedule.***

8. Amortization schedule: ***See attached Schedule.***

9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 8th day of January 2010.

By: Rick Hohn
Its: Business Manager

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$503,635
Watertown School District dba Lake Area Technical Institute
Clean Water Borrower Bond

Dated Jan 8, 2010 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 1/15	FY 1/1
01/15/2012			0.10	0.10	0	
04/15/2012	$41,969.58	0.000	0.01	41,969.59		
07/15/2012	$41,969.58	0.000	0.01	41,969.59		
10/15/2012	$41,969.58	0.000	0.01	41,969.59		125,909
01/15/2013	$41,969.58	0.000	0.01	41,969.59	167,878	
04/15/2013	$41,969.58	0.000	0.01	41,969.59		
07/15/2013	$41,969.58	0.000	0.01	41,969.59		
10/15/2013	$41,969.58	0.000	0.01	41,969.59		167,878
01/15/2014	$41,969.58	0.000	0.01	41,969.59	167,878	
04/15/2014	$41,969.59	0.000	0.00	41,969.59		
07/15/2014	$41,969.59	0.000	0.00	41,969.59		
10/15/2014	$41,969.59	0.000	0.00	41,969.59		167,878
01/15/2015	$41,969.59	0.000	0.00	41,969.59	167,878	41,970
	$503,635.00		$0.18	$503,635.18	$503,635	$503,635